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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., *et al.*, Case No. 08-13555-JMP

Debtors. (Jointly Administered)
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**VERIFIED STATEMENT OF HOLLAND & KNIGHT LLP
PURSUANT TO FED. R. BANKR. P. 2019(a)**

Holland & Knight LLP (“Counsel”) hereby submits this verified statement (“Verified Statement”) pursuant to Fed. R. Bankr. P. 2019(a), and avers as follows:

1. Counsel appears in these cases on behalf of the entities listed on Exhibit A hereto (the “Entities”).
2. Each of the Entities may hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their relationship with the Debtors.
3. Each of the Entities separately requested that Counsel represent them in connection with the Debtors’ chapter 11 cases.

4. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Counsel reserves the right to revise and supplement this statement.

Dated: New York, New York
October 22, 2008

HOLLAND & KNIGHT LLP

By: /s/ Peter Zisser
Peter A. Zisser (PZ-9634)
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EXHIBIT A

1. SBA Communications Corporation
5900 Broken Sound Parkway NW
Boca Raton, FL 33487

Swap counterparty with Lehman Brothers OTC Derivatives with Lehman Brothers Holding, Inc. Working Capital Line of Credit borrower in which Lehman Brothers Commercial Paper, Inc., is the Co-Syndication agent and Lehman Brothers, Inc. is a bookrunner.

2. US Bank
U.S. Bank National Association
Mail Station EP-MN-WS1D
60 Livingston Ave.
St. Paul, MN 55107

US Bank as successor to First Union National Bank as Trustee for Connector 2000 Association, Inc, Toll Reserve Bonds. Repurchase Agreement Counterparty to Lehman Brothers, Inc. and Lehman Brothers Holdings, Inc., as Credit Support Provider.

3. Singapore Airlines, Limited
08-D Airline House
25 Airline Road
Singapore 819829

Forward Contract Counterparty to Lehman Brothers Commodity Services, Inc., and Lehman Brothers Holdings, Inc., as Credit Support Provider.

4. HSBC Realty Credit Corporation (USA)
1441 Brickell Avenue--16th Floor
Miami, Florida 33131

Co-Lending agreement counterparty with Lehman Brothers Holdings, Inc., as Split Note Holder and as agent for Split Note Holders.

5. Carlton Willard Homes, Inc.
100 Old Billerica Road
Bedford, Massachusetts 01730

Swap counterparty with Lehman Brothers Special Financing, Inc. and Lehman Brothers Holdings, Inc., as Credit Support Provider.